

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Northern District of Illinois		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Pathmann Paint Corporation		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 36-3080378		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 254 N. Northwest Highway Palatine, IL <div style="text-align: right; font-size: small;">ZIP Code 60067</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Cook		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding </div> </div> <hr/> Nature of Debts (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." </div> <div> <input checked="" type="checkbox"/> Debts are primarily business debts. </div> </div>
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> 1-49</div> <div><input checked="" type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>		
Estimated Assets <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input checked="" type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		
Estimated Liabilities <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Pathmann Paint Corporation

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Steven & Lynne Pathmann

Case Number:

08-14500

Date Filed:

6/05/08

District:

Northern

Relationship:

Shareholder

Judge:

Judge Jacqueline P. Cox

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Pathmann Paint Corporation

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ JOSEPH E. COHEN _____
Signature of Attorney for Debtor(s)

JOSEPH E. COHEN 3123243 _____
Printed Name of Attorney for Debtor(s)

COHEN & KROL _____
Firm Name
105 West Madison Street
Suite 1100

Address

312-368-0300 _____
Telephone Number

June 24, 2008 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Steven M. Pathmann _____
Signature of Authorized Individual

Steven M. Pathmann _____
Printed Name of Authorized Individual

President _____
Title of Authorized Individual

June 24, 2008 _____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Illinois

In re **Pathmann Paint Corporation**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Acme Wallcoverings P. O. Box 88462 Chicago, IL 60680-1462	Acme Wallcoverings P. O. Box 88462 Chicago, IL 60680-1462			5,535.44
American Express P.O. Box 981535 El Paso, TX 79998-1535	American Express P.O. Box 981535 El Paso, TX 79998-1535	Miscellaneous credit card purchases		5,500.00
American Express P.O. Box 981535 El Paso, TX 79998-1535	American Express P.O. Box 981535 El Paso, TX 79998-1535	Miscellaneous credit card purchases		7,000.00
American Express P.O. Box 981535 El Paso, TX 79998-1535	American Express P.O. Box 981535 El Paso, TX 79998-1535	Miscellaneous credit card purchases		37,341.45
Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Miscellaneous credit card purchases		12,868.38
BJM 101 Paragon Drive Montvale, NJ 07645-1862	BJM 101 Paragon Drive Montvale, NJ 07645-1862		Disputed	614,025.22
Capital One P.O. Box 3180 Pittsburgh, PA 15230-3180	Capital One P.O. Box 3180 Pittsburgh, PA 15230-3180	Miscellaneous credit card purchases		32,835.49
Capital One P.O. Box 3180 Pittsburgh, PA 15230-3180	Capital One P.O. Box 3180 Pittsburgh, PA 15230-3180	Miscellaneous credit card purchases		6,038.48
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Miscellaneous credit card purchases		5,416.72
CBD Pratt & Lambert P. O. Box 198035 Atlanta, GA 30384-8035	CBD Pratt & Lambert P. O. Box 198035 Atlanta, GA 30384-8035			8,413.89
Comfortex P. O. Box 406455 Atlanta, GA 30384	Comfortex P. O. Box 406455 Atlanta, GA 30384			6,976.39

B4 (Official Form 4) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Coronado Insix Complementary Coatings, d/b/a Insix k. O. Box 5421 New York, NY 10087-5421	Coronado Insix Complementary Coatings, d/b/a Insix k. O. Box 5421 New York, NY 10087-5421			134,187.30
Elder & Jenks 148 E. 5th Street Bayonne, NJ 07002	Elder & Jenks 148 E. 5th Street Bayonne, NJ 07002			5,972.75
Fifth Third Bank Business Banking 486 W. Liberty Wauconda, IL 60084	Fifth Third Bank Business Banking 486 W. Liberty Wauconda, IL 60084	Corporate guarantee of individual debt		600,000.00
Lancaster P. O. Box 751591 Charlotte, NC 28275-1571	Lancaster P. O. Box 751591 Charlotte, NC 28275-1571			5,935.28
M.B. Financial Bank, N.A. Commercial Banking 6201 W. Dempster Avenue Morton Grove, IL 60053	M.B. Financial Bank, N.A. Commercial Banking 6201 W. Dempster Avenue Morton Grove, IL 60053	Corporate guarantee of individual debt		500,000.00
Muralo Paints 148 E. 5th Street Bayonne, NJ 07002	Muralo Paints 148 E. 5th Street Bayonne, NJ 07002			91,211.66
Seabrook Wallcoverings P. O. Box 22597 Memphis, TN 38122	Seabrook Wallcoverings P. O. Box 22597 Memphis, TN 38122			6,559.04
U.S. Bank P.O. Box 6353 Fargo, ND 58125-6353	U.S. Bank P.O. Box 6353 Fargo, ND 58125-6353	Miscellaneous credit card purchases		19,611.50
Wells Fargo WF Bus Direct P.O. Box 348750 Sacramento, CA 95834	Wells Fargo WF Bus Direct P.O. Box 348750 Sacramento, CA 95834	Miscellaneous credit card purchases		48,482.08

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 24, 2008**

Signature **/s/ Steven M. Pathmann**
Steven M. Pathmann
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No. 3706109 3706095			Blanket lien					
Midwest Bank 501 W. North Avenue Melrose Park, IL 60160		-	All Assets					
			Value \$ Unknown				587,524.32	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							587,524.32	0.00
Total (Report on Summary of Schedules)							587,524.32	0.00

0 continuation sheets attached

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 209007 & 20908							
Acme Wallcoverings P. O. Biox 88462 Chicago, IL 60680-1462		-					5,535.44
Account No. 605152 605151							
Akzo Nobel 21474 Network lace Chicago, IL 60673-1214		-					4,802.71
Account No. 3713 404049 01002			Miscellaneous credit card purchases				
American Express P.O. Box 981535 El Paso, TX 79998-1535		-					5,500.00
Account No. 3713 823766 22000			Miscellaneous credit card purchases				
American Express P.O. Box 981535 El Paso, TX 79998-1535		-					Unknown
Subtotal (Total of this page)							15,838.15

11 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 3725 093635 12005			Miscellaneous credit card purchases				37,341.45
American Express P.O. Box 981535 El Paso, TX 79998-1535		-					
Account No. 3728-239410-02003			Miscellaneous credit card purchases				7,000.00
American Express P.O. Box 981535 El Paso, TX 79998-1535		-					
Account No. 3782-690671-42005;41056;41072			and 42088 Miscellaneous credit card purchases				4,000.00
American Express P.O. Box 981535 El Paso, TX 79998-1535		-					
Account No. 6006741							3,190.56
Arroworthy 248 Wyandanch Avenue West Babylon, NY 11704		-					
Account No. 273536 & 273537							4,421.95
Bamboo Abbott - Prestige P. O. Box 551 Edison, NJ 08818-0551		-					
Sheet no. 1 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							55,953.96

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 5474 8722 0018 5252		-	Miscellaneous credit card purchases				12,868.38
Bank of America P.O. Box 15184 Wilmington, DE 19850-5184							
Account No. 749 23014275113		-	Miscellaneous credit card purchases				3,081.41
Bank of America P.O. Box 37279 Baltimore, MD 21297-3279							
Account No. 253		-					785.98
Baytree Leasing 100 TriState International Suite 240 Lincolnshire, IL 60069							
Account No. 694921 & 695121		-				X	614,025.22
BJM 101 Paragon Drive Montvale, NJ 07645-1862							
Account No. 30257000		-					5,314.45
Blonder Home Accents P. O. Box 200206 Pittsburgh, PA 15251-0206							
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							636,075.44
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 412006 & 412009 Blue Mountain 1 Trans Border Drive Suite 15405 Champlain, NY 12919	-					1,186.13
Account No. 1506115 9230601 Brewster Wallcoverings P. O. Box 414717 Boston, MA 02241-4717	-					1,746.02
Account No. 56 01 0081112889 Capital One P.O. Box 3180 Pittsburgh, PA 15230-3180	-	Miscellaneous credit card purchases				6,038.48
Account No. 5703 572600910539 Capital One P.O. Box 3180 Pittsburgh, PA 15230-3180	-	Miscellaneous credit card purchases				32,835.49
Account No. 4802 1322 5982 7262 Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	-	Miscellaneous credit card purchases				5,416.72
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						47,222.84
Subtotal (Total of this page)						47,222.84

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. 23657000 & 23659000							
Carol Fabrics 1597 Paysphere Circle Chicago, IL 60674	-						504.33
Account No. 1014908							
CBD Pratt & Lambert P. O. Box 198035 Atlanta, GA 30384-8035	-						8,413.89
Account No.							
Chicago Drop Cloth Service 824 Southalsted St. Chicago, IL 60620	-						138.65
Account No. 4169							
Chicago Filter 221 King Street Elk Grove Village, IL 60007	-						72.00
Account No. 022-04287 & 022-04286							
Cintus #22 1025 National Parkway Schaumburg, IL 60173	-						283.08
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							9,411.95

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 604326							
Comfortex P. O. Box 406455 Atlanta, GA 30384		-					6,976.39
Account No. 16010							
Coronado Insix Complementary Coatings, d/b/a Insix k. O. Box 5421 New York, NY 10087-5421		-					134,187.30
Account No. PAT 0991							
Custom Window Accents P. O. Box 66 Harvard, IL 60033		-					73.84
Account No.							
DMX Music Inc. 600 Congress Ave. Suite 1400 Austin, TX 78701		-				X	5,021.74
Account No. E68344 E68351							
Elder & Jenks 148 E. 5th Street Bayonne, NJ 07002		-					5,972.75
Sheet no. 5 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							152,232.02

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 1117555							
Fashion Tech P. O. Box 14160 Portland, OR 97293-0160	-						2,675.33
Account No.							
Faux Like Apro 119 Braintree Street Allston, MA 02134	-						2,294.45
Account No.			Corporate guarantee of individual debt				
Fifth Third Bank Business Banking 486 W. Liberty Wauconda, IL 60084	-						600,000.00
Account No. 01 PATH 2							
Green Technical Services 106 Crosby Road Dover, NH 03820	-						668.62
Account No. 0001239273							
Hendel Corporation P. O. Box 101523 Atlanta, GA 30392	-						2,770.32
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							608,408.72

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Home Fashions Garrett Swanson 228 Parallel Avenue Palatine, IL 60067	-						4,000.00
Account No. 03405136							
ICI Paints 16651 Sprague Rd. Strongsville, OH 44136	-						5,146.00
Account No.							
Industrial Nanotech 801 Laurel Oak Drive Suite 702 Naples, FL 34108	-						1,193.06
Account No. 10880 11765							
Lancaster P. O. Box 751591 Charlotte, NC 28275-1571	-						5,935.28
Account No. AT 6006701							
Linzer Products P. O. Box 9002 Wyandanch, NY 11798	-						1,564.51
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							17,838.85

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	Corporate guarantee of individual debt				500,000.00
M.B. Financial Bank, N.A. Commercial Banking 6201 W. Dempster Avenue Morton Grove, IL 60053							
Account No.		-					1,248.50
Markgraf's H & C 3447 RFD Palatine, IL 60067							
Account No. C23973 C23990		-					91,211.66
Muralo Paints 148 E. 5th Street Bayonne, NJ 07002							
Account No. 3091 1391		-					Unknown
Oxford House 606 W. State Road 18 Fowler, IN 47944							
Account No. 56919 59920		-					839.32
Patten Wallcoverings Department 285901 P. O. Box 67000 Detroit, MI 48267-2859							
Sheet no. 8 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							593,299.48

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 13696							
R M Co Co P. O. 1270 Cape Girardeau, MO 63702-1270	-						1,158.27
Account No. 1195794							
Schumacher Co. P. O. Box 8080 Newark, DE 19714-8080	-						2,062.10
Account No. 09061960 & 09062000							
Seabrook Wallcoverings P. O. Box 22597 Memphis, TN 38122	-						6,559.04
Account No.							
Sponges Direct P. O. Box 374 Tarpon Springs, FL 34688	-						378.00
Account No. 137225 137230							
Thibaut 480 Frelinghuyser Avenue Attn: Robin Newark, NJ 07114	-						1,334.05
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							11,491.46

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 4336 9400 0144 5851		-	Miscellaneous credit card purchases				19,611.50
U.S. Bank P.O. Box 6353 Fargo, ND 58125-6353							
Account No. 1206693 1206705		-					1,385.06
Warner Wallcoverings P. O. Box 73841 Cleveland, OH 44193							
Account No. 4856 2002 0624 6517		-	Miscellaneous credit card purchases				2,853.00
Wells Fargo P.O. Box 348750 Sacramento, CA 95834							
Account No. 5474 6442 4646 5018		-	Miscellaneous credit card purchases				48,482.08
Wells Fargo WF Bus Direct P.O. Box 348750 Sacramento, CA 95834							
Account No. 555944-001		-					475.47
Williamson-Dickies P. O. Box 915156 Dallas, TX 75391-5156							
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							72,807.11

B6F (Official Form 6F) (12/07) - Cont.

In re **Pathmann Paint Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 15848						
Window Fashions 1 Ocee Drive Natrona Heights, PA 15065	-					3,204.34
Account No. 32685						
York Wallcoverings P. O. Box 64333 Baltimore, MD 21264	-					2,977.45
Account No.						
Account No.						
Account No.						
Sheet no. <u>11</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						6,181.79
						Total (Report on Summary of Schedules)
						2,226,761.77

United States Bankruptcy Court
Northern District of Illinois

In re **Pathmann Paint Corporation**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>11,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>11,000.00</u>
Balance Due.....	\$	<u>0.00</u>

2. \$ **1,139.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
b. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **June 24, 2008**

/s/ JOSEPH E. COHEN

**JOSEPH E. COHEN
COHEN & KROL
105 West Madison Street
Suite 1100
312-368-0300**

United States Bankruptcy Court
Northern District of Illinois

In re **Pathmann Paint Corporation**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Steven & Lynee Pathmann 127 Cranberry Lane Lake Barrington, IL 60010		100%	Shareholders

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 24, 2008**

Signature **/s/ Steven M. Pathmann**
Steven M. Pathmann
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Illinois**

In re **Pathmann Paint Corporation**

Debtor(s)

Case No. _____

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **58**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **June 24, 2008**

/s/ Steven M. Pathmann

Steven M. Pathmann/President

Signer/Title

Abrams & Abrams
180 W. Washington St.
Suite 910
Chicago, IL 60602

Acme Wallcoverings
P. O. Biox 88462
Chicago, IL 60680-1462

Akzo Nobel
21474 Network lace
Chicago, IL 60673-1214

American Express
P.O. Box 981535
El Paso, TX 79998-1535

American Express
P.O. Box 981535
El Paso, TX 79998-1535

American Express
P.O. Box 981535
El Paso, TX 79998-1535

American Express
P.O. Box 981535
El Paso, TX 79998-1535

American Express
P.O. Box 981535
El Paso, TX 79998-1535

Arroworthy
248 Wyandanch Avenue
West Babylon, NY 11704

Bamboo Abbott - Prestige
P. O. Box 551
Edison, NJ 08818-0551

Bank of America
P.O. Box 15184
Wilmington, DE 19850-5184

Bank of America
P.O. Box 37279
Baltimore, MD 21297-3279

Baytree Leasing
100 TriState International
Suite 240
Lincolnshire, IL 60069

BJM
101 Paragon Drive
Montvale, NJ 07645-1862

Blonder Home Accents
P. O. Box 200206
Pittsburgh, PA 15251-0206

Blue Mountain
1 Trans Border Drive
Suite 15405
Champlain, NY 12919

Brewster Wallcoverings
P. O. Box 414717
Boston, MA 02241-4717

Capital One
P.O. Box 3180
Pittsburgh, PA 15230-3180

Capital One
P.O. Box 3180
Pittsburgh, PA 15230-3180

Capital One
P.O. Box 30285
Salt Lake City, UT 84130-0285

Carol Fabrics
1597 Paysphere Circle
Chicago, IL 60674

CBD Pratt & Lambert
P. O. Box 198035
Atlanta, GA 30384-8035

Chicago Drop Cloith Service
824 Southalsted St.
Chicago, IL 60620

Chicago Filter
221 King Street
Elk Grove Village, IL 60007

Cintus #22
1025 National Parkway
Schaumburg, IL 60173

Comfortex
P. O. Box 406455
Atlanta, GA 30384

Coronado Inslx
Complementary Coatings, d/b/a Inslx
k. O. Box 5421
New York, NY 10087-5421

Custom Window Accents
P. O. Box 66
Harvard, IL 60033

DMX Music Inc.
600 Congress Ave.
Suite 1400
Austin, TX 78701

Elder & Jenks
148 E. 5th Street
Bayonne, NJ 07002

Fashion Tech
P. O. Box 14160
Portland, OR 97293-0160

Faux Like Apro
119 Braintree Street
Allston, MA 02134

Fifth Third Bank
Business Banking
486 W. Liberty
Wauconda, IL 60084

Green Technical Services
106 Crosby Road
Dover, NH 03820

Hendel Corporation
P. O. Box 101523
Atlanta, GA 30392

Home Fashions
Garrett Swanson
228 Parallel Avenue
Palatine, IL 60067

ICI Paints
16651 Sprague Rd.
Strongsville, OH 44136

Industrial Nanotech
801 Laurel Oak Drive
Suite 702
Naples, FL 34108

Lancaster
P. O. Box 751591
Charlotte, NC 28275-1571

Linzer Products
P. O. Box 9002
Wyandanch, NY 11798

M.B. Financial Bank, N.A.
Commercial Banking
6201 W. Dempster Avenue
Morton Grove, IL 60053

Markgraf's H & C
3447 RFD
Palatine, IL 60067

Midwest Bank
501 W. North Avenue
Melrose Park, IL 60160

Muralo Paints
148 E. 5th Street
Bayonne, NJ 07002

Oxford House
606 W. State Road 18
Fowler, IN 47944

Patten Wallcoverings
Department 285901
P. O. Box 67000
Detroit, MI 48267-2859

R M Co Co
P. O. 1270
Cape Girardeau, MO 63702-1270

Schumacher Co.
P. O. Box 8080
Newark, DE 19714-8080

Seabrook Wallcoverings
P. O. Box 22597
Memphis, TN 38122

Sponges Direct
P. O. Box 374
Tarpon Springs, FL 34688

Thibaut
480 Frelinghuyser Avenue
Attn: Robin
Newark, NJ 07114

U.S. Bank
P.O. Box 6353
Fargo, ND 58125-6353

Warner Wallcoverings
P. O. Box 73841
Cleveland, OH 44193

Wells Fargo
P.O. Box 348750
Sacramento, CA 95834

Wells Fargo
WF Bus Direct
P.O. Box 348750
Sacramento, CA 95834

Williamson-Dickies
P. O. Box 915156
Dallas, TX 75391-5156

Window Fashions
1 Ocee Drive
Natrona Heights, PA 15065

York Wallcoverings
P. O. Box 64333
Baltimore, MD 21264

**United States Bankruptcy Court
Northern District of Illinois**

In re **Pathmann Paint Corporation**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Pathmann Paint Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 24, 2008

Date

/s/ JOSEPH E. COHEN

JOSEPH E. COHEN

Signature of Attorney or Litigant

Counsel for **Pathmann Paint Corporation**

COHEN & KROL

105 West Madison Street

Suite 1100

312-368-0300